Checklist
Closed-loop fleet card network readiness

Use this checklist to assess your payment network and uncover opportunities for cost savings, control, and security.



Transaction control

- [ ] Can I set purchase limits by driver, vehicle, fuel type, and time of day?
- [ ] Do I have real-time visibility into every transaction?
- [ ] Can I block unauthorized product categories at the pump?

Data & reporting

- [ ] Do I receive detailed, Level III transaction data (e.g., fuel type, gallons, odometer)?
- [ ] Can I easily match purchases to vehicles and drivers for cost tracking?
- [ ] Is reporting customizable to my operational needs?





Security

- [ ] Is my network private and limited to approved merchants?
- [ ] Are transactions authorized directly, without passing through multiple intermediaries?
- [ ] Does my provider offer integrated fraud monitoring and alerts?

Cost efficiency

- [ ] Am I paying higher interchange or processing fees because of an open-loop setup?
- [ ] Do I receive rebates or discounts directly tied to my fuel spend?
- [ ] Are processing costs predictable and transparent?





Support & service

- [ ] Do I have a single point of contact for disputes, authorizations, and reporting?
- [ ] Is customer service familiar with the specific needs of fleet operators?
- [ ] Are issues resolved quickly without involving multiple providers?

If you find you're leaving many of these boxes unchecked, maybe it's time to switch to a fleet fuel card!

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